

EXHIBITS

TO THE APPLICATION FOR

JOINING THE POOL OF FUND MANAGERS FOR

Technical Assistance Funding in the amount of USD 4 million to Small and Medium Enterprise Investees of Financial institutions and Intermediaries

EXHIBIT A
LEGAL PROCEEDINGS QUESTIONNAIRE

Applicant's Name

Date

INSTRUCTIONS

1. This Exhibit A pertains to the Applicant for joining the pool of Financial Institutions and intermediaries investing in small and medium sized enterprises.
2. Answer all of the following questions. If the answer to any question is "yes", furnish details on a separate sheet, attached to this exhibit. Include all pertinent information, including, name(s) under which charged, dates, locations, titles of proceedings, docket numbers, fines and penalties (paid and unpaid), sentences, type of offense (misdemeanor or felony), dates of parole/probation, and relevant documents.
3. In answering the following questions, a "*substantial ownership interest*" in an organization is considered to be an interest, direct or indirect, of 20% or more as reflected in either equity interests, voting interests, or profit interests. The term "senior management", generally refers to *meaningful participation in major budget or investment policy decisions*.

A1. Has the Applicant ever been charged with any criminal activities involving fraud, breach of fiduciary duty or breach of trust?

Yes

No

A2. Has any member of senior management of the Applicant had a substantial ownership interest, ever been found liable, convicted or permanently or temporarily enjoined by a court, by reason of any act or practice involving fraud, breach of fiduciary duty or breach of trust?

Yes

No

A3. Is the Applicant now the subject of any investigation or disciplinary hearing or proceeding by a governmental agency, regulatory body, or professional association?

Yes

No

A4. Has the Applicant ever been the subject of any investigation or disciplinary hearing or proceeding by a governmental agency, regulatory body, or professional association in connection with any matter, which resulted in an adverse finding or a restriction on the Applicants activities?

Yes

No

A5. Has the Applicant or any of its senior management ever been the subject of any investigation or disciplinary proceeding by a governmental agency, regulatory body, or professional association?

Yes

No

A6. Is any organization in which the Applicant or a member of its senior management has a substantial ownership interest now the subject of any investigation or disciplinary proceeding by a governmental agency, regulatory body, or professional association?

Yes	<input type="checkbox"/>
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No	<input type="checkbox"/>
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A7. Have the Applicant ever entered into an agreement concerning, or otherwise consented to any order or decree by a court, governmental agency or regulatory body in connection with, any securities law?

Yes	<input type="checkbox"/>
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No	<input type="checkbox"/>
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A8. Has the Applicant or any member of its senior management ever entered into an agreement concerning or otherwise consented to any order or decree by a court, governmental agency or regulatory body in connection with any securities law?

Yes	<input type="checkbox"/>
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No	<input type="checkbox"/>
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A9. During the past 10 years, has the Applicant been a named defendant in any civil legal action involving commercial disputes or creditor's claims (including but not limited to debt collection lawsuit, foreclosure, receivership, and involuntary liquidation)?

Yes	<input type="checkbox"/>
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No	<input type="checkbox"/>
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A8. During the past 10 years has any organization in which the Applicant or any member of its senior management had a substantial ownership interest been a named defendant in any civil legal action involving commercial disputes or creditor's claims (including but not limited to debt collection lawsuit, foreclosure, receivership, and involuntary liquidation)?

Yes	<input type="checkbox"/>
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No	<input type="checkbox"/>
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A9. Has the Applicant or any member of its senior management or any member of its board of directors been a named defendant in any civil legal action involving (i) shareholder litigation, (ii) fraud or misrepresentation, or (iii) breach of fiduciary duty?

Yes	<input type="checkbox"/>
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No	<input type="checkbox"/>
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A11. During the past 10 years has the Applicant filed voluntarily, or had filed against the Applicant involuntarily, a bankruptcy petition?

Yes	<input type="checkbox"/>
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No	<input type="checkbox"/>
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A12. Has the Applicant ever failed to pay when due any debt to the GOK (including but not limited to taxes, fees, loans, etc.) causing action by the GOK?

Yes	<input type="checkbox"/>
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No	<input type="checkbox"/>
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EXHIBIT B
INVESTMENT OR LENDING TRACK RECORD

Applicant's Name		Date
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INSTRUCTIONS

Given the great differences among financial institutions and intermediaries and the great variety of ways in which to calculate returns on investment, it would be difficult or impossible to obtain specific rates of return from Applicants' past performance which would be directly comparable among Applicants.

It is assumed that the information provided on the Applicants in the Application and Exhibits provide significant insight into the Applicant's and the Principals' track record in investment.

Nonetheless, please provide, attached hereto, any easily verifiable information on the past investment or lending performance of the Applicant which the Applicant feels may assist the Facility Manager in assessing the Applicant's track record.

EXHIBIT C
SUPPLEMENTAL INFORMATION

Applicant's
Name

Date

INSTRUCTIONS

This page is intended for the principals to add any information about themselves or the Applicant which the Applicant feels will further this Application or clarify information provided in other areas of the Application. If this page is used, be sure to identify the questions being referenced. If this page is not utilized, write "N/A" and retain the page in the submission so that it is known that a page is not merely missing. Whether or not this Exhibit is used is not, in itself, an indication of the strength or weakness of the Application.
